

Deltek Vision® Upgrade Package Service

BENEFITS OF UPGRADING WITH DELTEK VISION QUICKSTART:

- Optimal Vision 6.0 Deployment
- On-Site Productivity Assessment
- Training
- Project Planning
- Follow-up and Review

Reach Optimal Functionality with the Deltek Vision Upgrade Package Service

The Deltek Vision Upgrade Package Service is designed to help new customers upgrade from the current version of Vision to the new Deltek Vision 6.0.

DELTEK CONSULTING – YOUR VISION PARTNER

Our trusted Deltek Consulting team has over 20 years of experience implementing and upgrading the Deltek product line and is your best option for a fast, predictable and cost-efficient Vision upgrade.

With this program, our consulting team will leverage our standard implementation methodology. This approach has been developed through multiple Vision implementations and is designed with best practices in mind.

WHY USE THE VISION UPGRADE SERVICE?

The Vision Upgrade program will ensure you achieve an optimal deployment of Vision 6.0, in a timely and cost-effective manner. Our consulting team will work with you throughout the entire process to make sure the upgrade is smooth and does not adversely impact your day-to-day operations.

PROJECT MANAGEMENT AND PLANNING

- Introduction and Kickoff Meeting
- Coordination with Deltek University
- Project Plan and Kickoff Meeting Checklist
- Workflow Review

INDUSTRY LEADERSHIP

- Managing Director Review / Executive Kickoff Assessment
- On-Site Strategic Productivity Assessment
- Post Upgrade Review and Onsite Assessment

INSTALLATION

- Hardware Requirement Review / Checklist
- Installation of Vision 6.0

DESIGN AND CONFIGURATION (IF APPROPRIATE FOR NEW APPLICATION REQUIREMENTS)

- Accounting
- CRM and Proposals*
- Project Planning

TRAINING

- Web Based Training – User Fundamentals, Security, Time and Expense
- CRM and Proposals*
- Training – Demo Database
- Training – Customer Database / Customized Agenda
- Follow-up and Review

DEPLOYMENT SERVICES

- Go-Live Assistance
- Audit of First Billing Cycle

*Applies only to companies who own CRM and Proposal modules.



Contact
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Deltek (NASDAQ: PROJ) is the leading provider of enterprise software solutions designed specifically for project-focused businesses. For more than two decades, our software applications have enabled organizations to automate mission-critical business processes around the engagement, execution and delivery of projects. More than 12,000 customers worldwide rely on Deltek to measure business results, optimize performance, streamline operations and win new business.

THE VISION UPGRADE PROCESS

- **Project Initiation:** Deltek Consulting works with you to get an understanding of your business processes
- **Elicit Information:** Additional process information is provided by you
- **Validate Information:** Our consultant facilitates a meeting with key stakeholders within your staff to assess the entire system (Senior Management, Project Managers, System Administrators, Staff Accountants)
- **System Analysis:** Review the findings and discuss issues
- **Solution Design:** Upgrade the Vision application with appropriate configuration to meet your business requirements and processes.

To learn more about the Deltek Vision Upgrade Package Service, please contact your account manager for more details or visit: www.deltek.com